

Name of warrant: VPB/VCSC/M/Au/T/A4
Company name: Viet Capital Securities Joint Stock Company
Subject: Certificate for Additional Offering of Covered Warrant

Content:

Viet Capital Securities Joint Stock Company announces the Certificate for Additional Offering of Covered Warrant as follows:

1. Name of warrant:	Warrant VPB/VCSC/M/Au/T/A4
2. Code of underlying security:	VPB
3. Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
4. Additional offering volume:	2,000,000 warrants
5. Conversion ratio:	0.5552 : 1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Expiration date	March 14, 2022
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Khoi Nghia Branch

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